

Shareholder information

This section provides shareholders with key information to assist in the management of their shareholding. If you have any questions which are not answered below or on the Wolseley plc website www.wolseley.com, you can contact Equiniti (our registrar) or Wolseley's Investor Relations department at investor@wolseley.com.

Financial calendar

Key dates for 2015/16 are set out below. Please note that such dates are based on current expectations and all future dates should be considered as provisional and subject to change.

1 December 2015, 3.00pm Swiss time	Wolseley plc 2015 Annual General Meeting
3 December 2015	2015 final dividend payment date
22 March 2016	Announcement of Half Year results for the period ending 31 January 2016
29 April 2016	2016 proposed interim dividend payment date
1 June 2016	Interim Management Statement released
31 July 2016	End of financial year 2015/16
27 September 2016	Final results for the year ending 31 July 2016

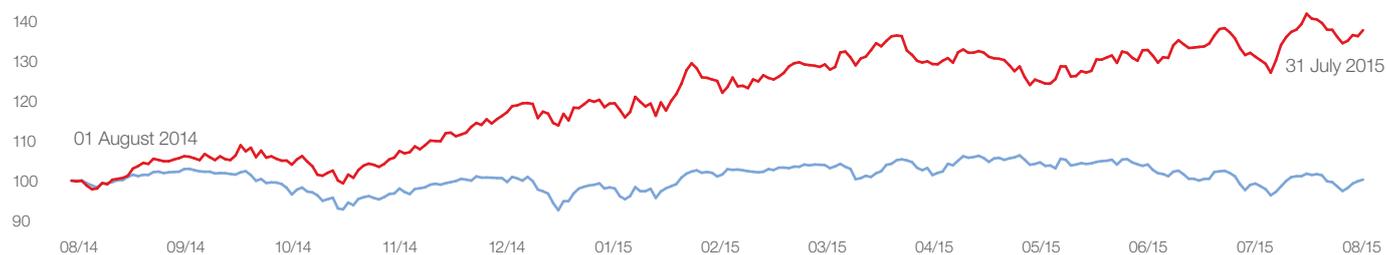
Wolseley shares

Share price history

Set out below is a graph showing the performance of Wolseley's share price (using normalised share price data) compared to the FTSE 100 Index during the financial year.

FTSE 100 Index – Wolseley and FTSE 100

● Wolseley plc ● FTSE 100 Index



Recent share capital history

Since 2009, there have been four events affecting the share capital of Wolseley plc:

2013 – Special dividend, share consolidation and consequential redenomination of shares as 10⁵³/₆₆ pence.

2012 – Special dividend, share consolidation and consequential redenomination of shares as 10⁵/₁₁ pence.

2010 – Scheme of arrangement and redomiciliation.

2009 – Share capitalisation and rights issue.

Further details can be found on the Wolseley plc website www.wolseley.com.

Ordinary shares and ADRs

Wolseley shares are listed on the London Stock Exchange using code "WOS".

Wolseley also has an ADR programme which trades under the symbol "WOSYY". The ADRs are listed on the premier tier of the over-the-counter market "OTCQX". For further information please contact the ADR Depository:

Deutsche Bank Trust Company Americas
 Transfer agent: American Stock Transfer & Trust Company
 Operations Center
 6201 15th Avenue
 Brooklyn, NY 11219
 Email enquiries: DB@amstock.com

Telephone: Within the US toll free: +1 800 937 5449
 International: +1 718 921 8124
 Website: www.adr.db.com

Dividend

Proposed final dividend

60.5 pence per share

The Directors have recommended a final dividend of 60.5 pence per share. Payment of this dividend is subject to approval at the 2015 AGM.

Key dates for this dividend

Ex-dividend date	22 October 2015
Record date	23 October 2015
DRIP election date	12 November 2015
AGM (to approve final dividend)	1 December 2015
Payment date	3 December 2015
DRIP certificates posted/CREST accounts credited	8 December 2015

Dividend history

Details of dividends paid in the financial years 2013/14 and 2014/15 are set out below. For details of other historical payments, please refer to the Wolseley plc website www.wolseley.com under "Dividends" in the "Shareholder centre" section.

Financial Year	Dividend Period	Dividend Amount (pence per share)	Record Date	Payment Date	DRIP Share Price
2014/15	Interim 2015	30.25	7 April 2015	30 April 2015	£38.4398
2013/14	Final 2014	55	17 October 2014	27 November 2015	£35.5665
2013/14	Interim 2014	27.5	4 April 2014	1 May 2014	£34.4891
2013/14	Special	110	29 November 2013	16 December 2013	£33.0407

Dividend payment methods

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1. Direct payment to your bank: You are encouraged to receive your dividends directly to your bank or building society account. This is more convenient and helps reduce the risk of cheques becoming lost or delayed in the post. The associated tax voucher will still be sent direct to your registered address. To switch to this method of payment you can download a dividend mandate form from the Shareview website (www.shareview.co.uk). Alternatively, you can contact Equiniti by telephone who will also be able to assist with any questions you may have.
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2. Overseas payment service: If you live overseas, Equiniti offers an Overseas Payment Service which is available in certain countries. This may make it possible to receive dividends direct into your bank account in your local currency*. Further information can be found on the Wolseley plc website, Shareview website or you can contact Equiniti by telephone.
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3. Dividend Reinvestment Plan ("DRIP"): The Company offers a DRIP which gives shareholders the opportunity to use their dividend to purchase further Wolseley shares. Instead of receiving cash, shareholders receive as many whole shares as can be bought with their dividend, taking into account related purchase costs. Any residual cash will be carried forward and added to their next dividend.

If you wish to join the DRIP, you can download copies of the DRIP terms and conditions and the DRIP mandate form from the Shareview website. Simply complete the DRIP mandate form and return it to Equiniti. Should you have any questions on the DRIP or wish for a paper mandate form to be sent to you, please contact Equiniti on 0371 384 2934. Please note that if you wish to join the DRIP in time for the 2015 final dividend, our Registrars, Equiniti, must have received the instruction by 12 November 2015. Instructions received by Equiniti after this date will be applied to the next dividend.

* Please note that a payment charge would be deducted from each individual payment before conversion into your local currency.

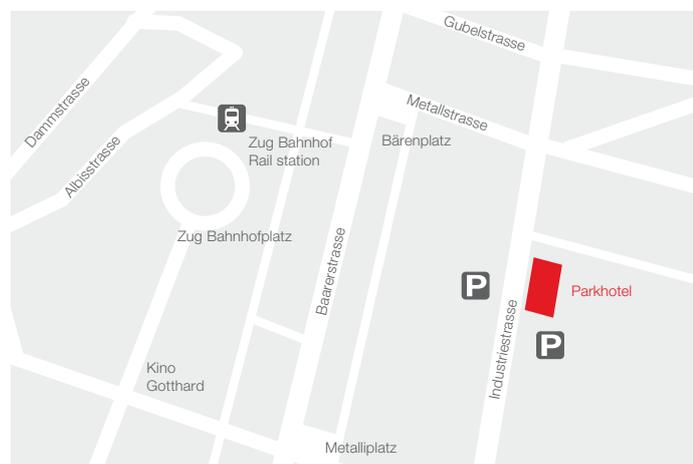
Shareholder communications

Annual General Meeting (“AGM”)

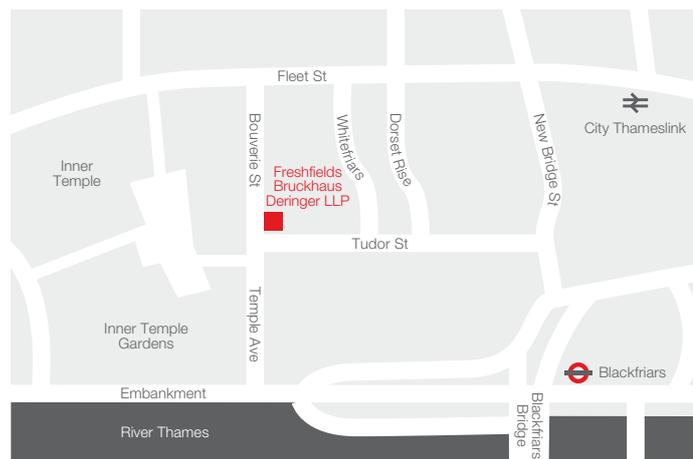
The 2015 AGM will be held on Tuesday, 1 December 2015 at Parkhotel, Industriestrasse 14, CH-6304, Zug, Switzerland and will commence at 3.00pm, Swiss time. An audio visual link to the meeting is proposed to be available at the offices of Freshfields Bruckhaus Deringer LLP, 26–28 Tudor Street, London EC4Y 0BQ, United Kingdom, commencing at 2.00pm (UK time).

The AGM provides an opportunity each year for shareholders to ask questions about the business in the Notice of AGM and to raise matters about the business of Wolseley. Full details of the AGM can be found in the Notice of AGM. Venue location maps are provided below.

Zug: AGM venue



London: audio visual link venue



Website

See the inside front cover for further details about the Wolseley plc website.



Annual report

Wolseley publishes an annual report every year. It is sent to shareholders through the post as a printed document unless the shareholder has chosen to receive e-communications (see below).



E-communications

The Company offers shareholders the opportunity to access shareholder documents, such as annual reports and notices of AGM, via e-communications rather than receiving printed documents in the post. You will be notified by email as soon as shareholder documents are available on the website.

Managing your shares

Share registration enquiries

To manage your shareholding, please contact Equiniti. They will be able to assist you in various matters including:

- changing your registered name and address;
- consolidating share certificates;
- managing your dividend payments;
- notifying the death of a shareholder;
- registering a lost share certificate and obtaining a replacement;
- registering for electronic communications; and
- transferring your shares.

You can contact Equiniti in writing, by telephone or online. Further contact details are set out below. Please use your shareholder reference number when contacting Equiniti. This can be found on your share certificate or dividend tax voucher.

If you are not already registered to view your shareholding online, you will need to register via Equiniti’s Shareview website.

Equiniti

Address: Equiniti (Jersey) Limited, c/o Equiniti (8063), PO Box 75, 26 New Street, St Helier, Jersey JE4 3RA Channel Islands.

Telephone: 0371 384 2934 and from outside the UK +44 (0)121 415 7011

Website: www.equiniti.com

Shareview website: www.shareview.co.uk/myportfolio

Share dealing

If you wish to buy or sell Wolseley shares and hold a share certificate, you can do this:

- by using the services of a stockbroker or high street bank; or
- through telephone or online services.

Equiniti also offer a share dealing service to UK-based shareholders. Further details of their telephone, internet and postal dealing services can be obtained from their Shareview website (www.shareview.co.uk/dealing) or by calling 03456 037 037.

Group information

Company details

Registered Office

Wolseley plc
26 New Street
St Helier
Jersey
JE2 3RA
Channel Islands

Registration No. 106605 Jersey

Wolseley Corporate Head Office

Wolseley plc
Grafenauweg 10
CH-6301
Zug
Switzerland

Telephone: +41 (0) 41 723 2230

Fax: +41 (0) 41 723 2231

Wolseley Group Services Office

Parkview 1220
Arlington Business Park
Theale
Reading RG7 4GA

Telephone: +44 (0) 118 929 8700

Fax: +44 (0) 118 929 8701

Website

www.wolseley.com

Company contacts

Investor relations (investor@wolseley.com)

Group Director of Communications and Investor Relations
Mark Fearon

Company secretariat

Group Company Secretary
Graham Middlemiss

Company advisers

Auditors

PricewaterhouseCoopers LLP

Public relations

Brunswick

Corporate brokers

Bank of America Merrill Lynch
Barclays

Solicitors

Freshfields Bruckhaus Deringer LLP

Stay informed



Main corporate site

www.wolseley.com

Key sections include Our businesses, Investors and media and Sustainability. There is also information on our strategy and links to our business unit websites. Site tools include information pack download, alert services and an option to receive content feeds.



Shareholder information section

Visit our Investor and media centre on our corporate website to stay up to date on Wolseley's results, financial calendar and latest press releases. Within the Investor and media centre you will find the Shareholder centre where you will find information on the AGM, dividends, electronic communications, share price and managing your shares.



Annual report site

annualreport2015.wolseleyplc.com

Visit our online annual report site. Each section of the annual report can be downloaded in pdf format.

Forward-looking statements

Certain information included in this Annual Report and Accounts is forward-looking and involves risks, assumptions and uncertainties that could cause actual results to differ materially from those expressed or implied by forward-looking statements. Forward-looking statements cover all matters which are not historical facts and include, without limitation, projections relating to results of operations and financial conditions and the Company's plans and objectives for future operations, including, without limitation, discussions of expected future revenues, financing plans, expected expenditures and divestments, risks associated with changes in market conditions and pressures on margins, changes in the level of litigation, employee motivation, the performance and resilience of the Company's systems and infrastructure, the level of government regulation and financial risks (such as fluctuations in exchange and interest rates).

Forward-looking statements can be identified by the use of forward-looking terminology, including terms such as "believes", "estimates", "anticipates", "expects", "forecasts", "intends", "plans", "projects", "goal", "target", "aim", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. Forward-looking statements are not guarantees of future performance. All forward-looking statements in this Annual Report and Accounts are based upon information known to the Company on the date of this Annual Report and Accounts. Accordingly, no assurance can be given that any particular expectation will be met and readers are cautioned not to place undue reliance on forward-looking statements, which speak only at their respective dates.

Additionally, forward-looking statements regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Other than in accordance with its legal or regulatory obligations (including under the UK Listing Rules, the Prospectus Rules, the Disclosure Rules and the Transparency Rules of the Financial Conduct Authority), the Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. Nothing in this Annual Report and Accounts shall exclude any liability under applicable laws that cannot be excluded in accordance with such laws.

Credits

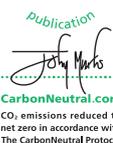
Designed and produced by Radley Yeldar
www.ry.com

Photography by George Brooks, Henry Thomas, Bill Robinson and Andy Wilson

Paper

This report is printed on Amadeus 50 Silk paper and cover board, with Amadeus 100 offset used in the financial section. Amadeus 50 Silk is made from 25 per cent de-inked post-consumer waste, 25 per cent unprinted pre-consumer waste and 50 per cent virgin fibre.

Amadeus 100 offset is made from 100 per cent de-inked post consumer waste. Both products are fully biodegradable and recyclable and produced in mills which hold ISO 9001 and ISO 14001 accreditation.



Printing

Printed by Pureprint Group. The printing inks are made with non-hazardous vegetable oil from renewable sources. Over 90 per cent of solvents and developers are recycled for further use and recycling initiatives are in place for all other waste associated with this production. Pureprint Group is FSC® with strict procedures in place to safeguard the environment through all processes.

The greenhouse gas emissions from the production and distribution of this Annual Report and Accounts have been neutralised through The Gold Standard Basa Magogo offsetting project in South Africa.

The first Gold Standard project of its kind in the world, this innovative behaviour-change programme teaches local communities in South Africa to burn coal differently in order to be more fuel efficient, thereby reducing carbon emissions. The technique, called Basa Magogo, means "Light it up! Grandmother" in Zulu. In addition to the emission reductions, the Basa Magogo technique also improves visibility and reduces health risks by producing less smoke.